

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	26,469.89	-182.44	-0.68%	Market may open higher				
S&P 500	3,215.63	-20.03	-0.62%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 38 points at the opening bell.				
FTSE 100	6,123.82	-87.62	-1.41%	*Overseas, Asian stocks are trading mostly higher Monday as investors continue to watch for developments on issues such as the coronavirus pandemic.				
DAX	12,838.06	-265.33	-2.02%	Corporate News				
Nikkei 225	22,751.61	-132.61	-0.58%	*Vodafone Idea: Company lost 45.2 lakh users in April versus 63.5 lakh lost in March.				
Nasdaq	10,363.18	-98.24	-0.94%	*Bharti Airtel: Company lost 52.7 lakh users in April versus 12.6 lakh lost in March.				
Indian Indices				*JSW Steel Q1: loss at Rs 582 crore versus profit of Rs 1,008 crore, revenue at Rs 11,782 crore versus Rs 19,812 crore YoY.				
Nifty 50	11,194.15	-21.30	-0.19%	*Reliance Industries: Jio added 15.7 lakh users in April versus 46.9 lakh users in March.				
BSE Sensex	38,128.90	-11.57	-0.03%	*Chennai Petroleum Corporation Q1: Profit at Rs 269.9 crore versus loss of Rs 229 crore, revenue at Rs 2,903 crore versus Rs 10,146.8 crore.				
Nifty Bank	22,662.05	-421.85	-1.83%	*Ambuja Cements Q2: Profit at Rs 453.4 crore versus Rs 412.1 crore, revenue at Rs 2,176.8 crore versus Rs 2,983.6 crore YoY.				
Nifty Midcap 100	15,528.55	-43.05	-0.28%	*India's second-largest private sector lender ICICI Bank on July 25 reported Q1 FY21 profit at Rs 2,599.1 crore, a growth of 36.2 percent year-on-year backed by some stake sale in general and life insurance subsidiaries. But the additional COVID-19 related provisions of Rs 5,550 crore limited the profit growth.				
Nifty Smallcap 100	4,989.40	10.85	0.22%	*Escorts   Rakesh Jhunjhunwala, Rekha Jhunjhunwala and Rare Equity Pvt Ltd sold 2 lakh shares of Escorts and reduced stake to 6.82 percent on July 22 from 6.97 percent earlier.				
Forex Rates				Indian Economy				
USD/INR	74.76	-0.05	-0.07%	* India's oil imports fell in June, hitting their lowest since October 2011, as refiners curbed purchases due to maintenance turnarounds and weaker fuel demand, data from industry sources showed. Last month, India did not import oil from Venezuela for the first time since June 2009, the data also showed.				
EUR/INR	87.14	0.40	0.46%	Global Economy				
GBP/INR	95.65	0.35	0.37%	*Gold hit an all-time high on Monday as tit-for-tat consulate closures in China and the United States rattled investors, boosting the allure of safe haven assets, although sentiment was mixed with tech gains supporting some Asian stocks.				
JPY/INR	0.70	0.00	0.63%	NSE Indices / Sectoral Performance				
Commodities				Latest				
Crude Oil WTI	3,076	-40	-1.28%	10 Chg.	1D % Chg.	10 Chg.	1D % Chg.	
Natural Gas	134	-0.6	-0.45%	NIFTY BANK	22662.05	-421.85	-1.83%	
Gold	51,010	310	0.61%	NIFTY IT	17286.00	240.80	1.41%	
Silver	61,221	31	0.05%	NIFTY METAL	2087.50	-43.90	-2.06%	
Aluminium	137	-0.5	-0.36%	NIFTY AUTO	7218.65	-82.40	-1.13%	
Copper	508	-4.3	-0.84%	NIFTY FMCG	31018.85	-83.05	-0.27%	
Fund Flows				NSE Indices Movers and Shakers				
Gross Purchase		Gross Sales	Net Buy/Sales	Top Gainers				
Cash(Rs Crores)				Latest				
FII	5,776.01	5,366.13	409.88	10 Chg.	1D % Chg.	10 Chg.	1D % Chg.	
DII	4,079.67	5,082.65	-1,002.98	Reliance Inds.	2,146.15	88.35	4.29%	
F&O				HCL Technologies				
FII Index Fut	4,650.16	5,846.63	-1,196.47	679.95	27.10	4.15%	Hindalco Indus.	
FII Index Opt	143,793.68	144,484.61	-690.93	Tech Mahindra	652.60	20.15	3.19%	
Market Volatility				Sun Pharma.				
CBOE VIX	News	-0.24	-0.92%	Infosys	922.85	14.90	1.64%	
INDIA VIX	24.54	-0.11	-0.43%	GAIL (India) Ltd.				
10 yrs Gsec Yield				Latest				
US	0.59%	-0.10	0.01	10 Chg.	1D % Chg.	10 Chg.	1D % Chg.	
India	5.82%	-0.1	0.01	Infosys ADR	12.33	0.09	0.74%	
Nifty Supports				HDFC Bank ADR				
Nifty	S3	S2	S1	Tata Motors ADR	6.87	-0.13	-1.86%	
	11040	11110	11170	ICICI Bank ADR				
NIFTY 50 Companies support and Resistance				10.28				
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	462.35	471.80	478.90	488.35	495.45	504.90	512.00
INFRAEL	Bharti Infratel Limited	184.60	188.45	192.30	196.15	200.00	203.85	207.70
TCS	Tata Consultancy Services Limited	2,097.03	2,111.07	2,134.93	2,148.97	2,172.83	2,186.87	2,210.73
ASIANPAINT	Asian Paints Limited	1,645.33	1,663.67	1,690.33	1,708.67	1,735.33	1,753.67	1,780.33
INFY	Infosys Limited	885.22	894.23	907.72	916.73	930.22	939.23	952.72
TITAN	Titan Company Limited	1,004.53	1,018.62	1,037.83	1,051.92	1,071.13	1,085.22	1,104.43
UPL	UPL Limited	427.73	435.92	444.63	452.82	461.53	469.72	478.43
ICICIBANK	ICICI Bank Limited	356.98	364.57	373.53	381.12	390.08	397.67	406.63
DRREDDY	Dr. Reddy's Laboratories Limited	3,889.55	3,970.60	4,017.80	4,098.85	4,146.05	4,227.10	4,274.30
ULTRACEMCO	UltraTech Cement Limited	3,626.52	3,680.93	3,730.22	3,784.63	3,833.92	3,888.33	3,937.62
WIPRO	Wipro Limited	260.22	262.88	266.47	269.13	272.72	275.38	278.97
ITC	ITC Limited	193.13	195.22	197.53	199.62	201.93	204.02	206.33
IOC	Indian Oil Corporation Limited	88.80	90.30	91.60	93.10	94.40	95.90	97.20
KOTAKBANK	Kotak Mahindra Bank Limited	1,316.00	1,328.80	1,339.40	1,352.20	1,362.80	1,375.60	1,386.20
TECHM	Tech Mahindra Limited	604.82	615.03	634.97	645.18	665.12	675.33	695.27
ONGC	Oil & Natural Gas Corporation Limited	78.05	79.15	80.20	81.30	82.35	83.45	84.50
HINDUNILVR	Hindustan Unilever Limited	2,126.08	2,147.07	2,178.03	2,199.02	2,229.98	2,250.97	2,281.93
LT	Larsen & Toubro Limited	880.68	889.37	897.13	905.82	913.58	922.27	930.03
AXISBANK	Axis Bank Limited	424.42	432.98	439.47	448.03	454.52	463.08	469.57
HDFC	Housing Development Finance Corporation Limited	1,778.60	1,797.80	1,819.40	1,838.60	1,860.20	1,879.40	1,901.00
NTPC	NTPC Limited	86.48	87.52	88.43	89.47	90.38	91.42	92.33
HCLTECH	HCL Technologies Limited	610.77	625.83	654.67	669.73	698.57	713.63	742.47
INDUSINDBK	Indusind Bank Limited	465.63	482.82	502.33	519.52	539.03	556.22	575.73
RELIANCE	Reliance Industries Limited	1,977.93	2,017.87	2,083.13	2,123.07	2,188.33	2,228.27	2,293.53
BAJAJ-AUTO	Bajaj Auto Limited	2,913.33	2,945.67	2,965.33	2,997.67	3,017.33	3,049.67	3,069.33
BAJAFINANCE	Bajaj Finance Limited	3,146.67	3,183.33	3,216.67	3,253.33	3,286.67	3,323.33	3,356.67
ZEEL	Zee Entertainment Enterprises Limited	139.73	145.12	148.18	153.57	156.63	162.02	165.08
CIPLA	Cipla Limited	632.30	645.25	655.10	668.05	677.90	690.85	700.70
BAJAJFINSV	Bajaj Finserv Limited	6,080.33	6,152.67	6,210.33	6,282.67	6,340.33	6,412.67	6,470.33
SBIN	State Bank of India	183.98	187.32	189.63	192.97	195.28	198.62	200.93
ADANIAPORTS	ADANIAPORTS	296.32	300.83	304.92	309.43	313.52	318.03	322.12
COALINDIA	Coal India Limited	127.13	128.57	130.03	131.47	132.93	134.37	135.83
GRASIM	Grasim Industries Limited	562.03	571.82	577.23	587.02	592.43	602.22	607.63
BHARTIARTL	Bharti Airtel Limited	542.33	548.87	554.33	560.87	566.33	572.87	578.33
POWERGRID	Power Grid Corporation of India Limited	174.25	176.45	178.85	181.05	183.45	185.65	188.05
MARUTI	Maruti Suzuki India Limited	5,817.37	5,874.73	5,932.62	5,989.98	6,047.87	6,105.23	6,163.12
TATAMOTORS	Tata Motors Limited	99.60	101.15	102.40	103.95	105.20	106.75	108.00
BPCL	Bharat Petroleum Corporation Limited	422.77	434.03	440.97	452.23	459.17	470.43	477.37
GAIL	GAIL (India) Limited	94.40	96.60	98.10	100.30	101.80	104.00	105.50
HEROMOTOCO	Hero MotoCorp Limited	2,646.17	2,687.13	2,713.07	2,754.03	2,779.97	2,820.93	2,846.87
HINDALCO	Hindalco Industries Limited	146.83	150.57	153.48	157.22	160.13	163.87	166.78
M&M	Mahindra & Mahindra Limited	581.57	585.83	592.42	596.68	603.27	607.53	614.12
VEDL	Vedanta Limited	106.08	107.92	110.13	111.97	114.18	116.02	118.23
TATASTEEL	Tata Steel Limited	335.52	339.03	342.77	346.28	350.02	353.53	357.27
JSWSTEEL	JSW Steel Limited	192.62	197.93	200.97	206.28	209.32	214.63	217.67
EICHERMOT	Eicher Motors Limited	19,725.33	19,962.67	20,396.33	20,633.67	21,067.33	21,304.67	21,738.33

End of the Report.....

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